

ACCIL Corporation Pvt Ltd

Marketing Teaser

December 2025



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Company Overview

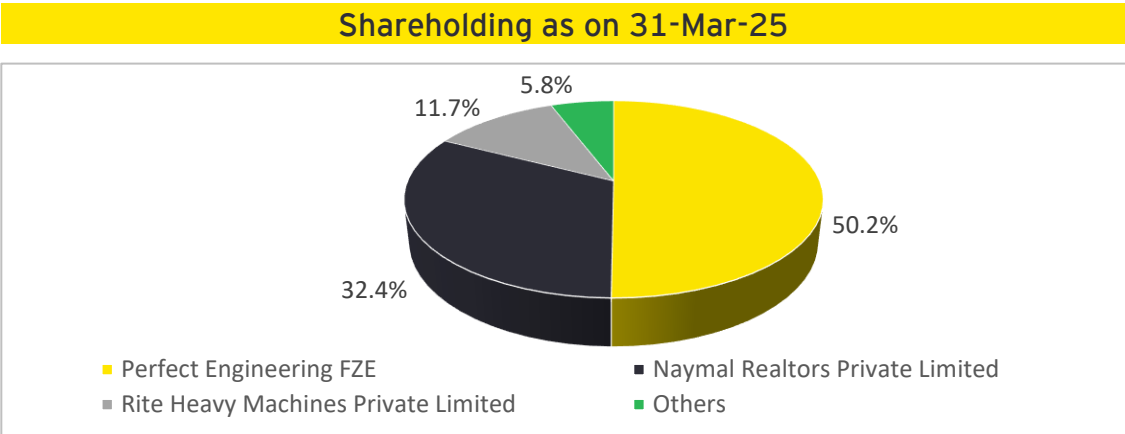


Company Overview

Company Overview	
Particular	Description
Company name	ACCIL Corporation Pvt Ltd
Business	<ul style="list-style-type: none">- Owns and operates Holiday Inn, a 5-star hotel property in Jaipur, commenced operation in 2014- The O&M contract is with InterContinental Hotels and is being run under management contract by InterContinental Hotels Group
Asset Details	<ul style="list-style-type: none">- Built-up on a land parcel of ~5,250 square meter and has 7 floors along with terrace and basements- Company purchased the land on leasehold basis from Jaipur Development Authority- 172 keys with multiple restaurants and banquet halls
Key Financial Creditors	ARCIL, Prudent ARC and Central Bank of India

CIRP Update
<ul style="list-style-type: none">▶ The Company was admitted into NCLT, Jaipur bench under section 7 of IBC,2016 vide admission order dated Oct 15, 2025▶ The application under section 7 of the Code was filed by Financial Creditor Asset Reconstruction Company(India) Ltd (ARCIL)▶ Mr. Chandra Prakash was appointed as the Resolution Professional (RP)

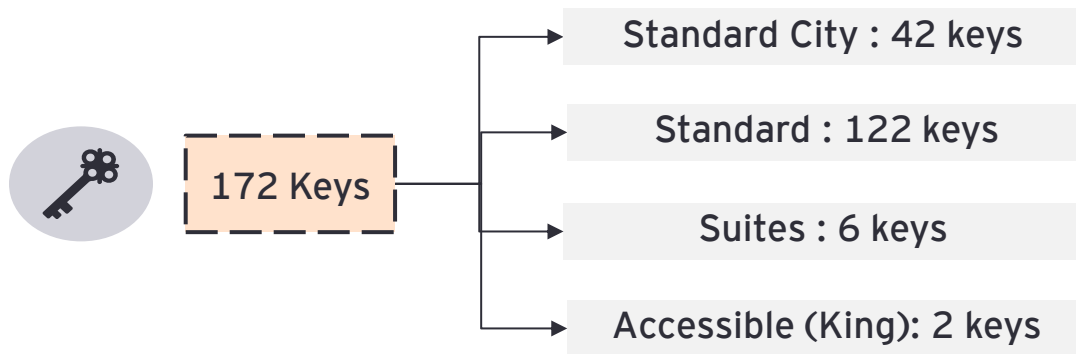
Financial Snapshot (INR Cr)				
Particulars	FY22	FY23	FY24	FY25
P&L Summary				
Revenue	35	53	56	60
EBITDA	7	9	17	22
PBT before exceptional items	(62)	(62)	(19)	(92)
B/S Summary				
Shareholders funds	(113)	(175)	(194)	(440)
Non current liabilities	300	296	292	296
Current liabilities	205	250	264	503
Total	392	371	362	358
Non current assets	377	360	348	335
Current assets	15	11	14	23
Total	392	371	362	358



Overview of Holiday Inn Jaipur City Centre



No. of Keys



Management Contract for 25 years

IHG
HOTELS & RESORTS

Key Facilities



Monarch: ~110 pax

Chow Chinese Bistro: ~45 pax

Road House Bar and Grill : ~125 pax



Banquet hall: ~250 pax

Kingston lawn banquet: ~1,000 pax



Fitness center: ~36 square meter

Spa: ~106 square meter



- ▶ ~8 KM away from Jaipur International Airport
- ▶ In close proximity to popular attractions like Hawa Mahal, Jantar Mantar, Amber Fort, City Palace

Corporate Insolvency Resolution Process




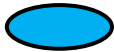

Corporate Insolvency Resolution Process (CIRP)

Commencement of CIRP

- ▶ Based on an application by one of the lenders of the Company i.e. Asset Reconstruction Company (India) Limited, ACCIL got admitted under CIRP vide an Order of NCLT, Jaipur Bench dated 15th October 2025
- ▶ Mr. Chandra Prakash was appointed as Resolution Professional.

Investor Process (Tentative Timelines)

Under CIRP, the Resolution Professional has invited expression of interest from Prospective Resolution Applicants to submit Resolution Plan for the Corporate Debtor

- 11th Dec 2025**  Publication of Form G and Invitation for Expression of Interest
- 26th Dec 2025**  Last date for receipt of Expression of Interest
- 24th Feb 2026**  Last date for submission of Resolution Plans

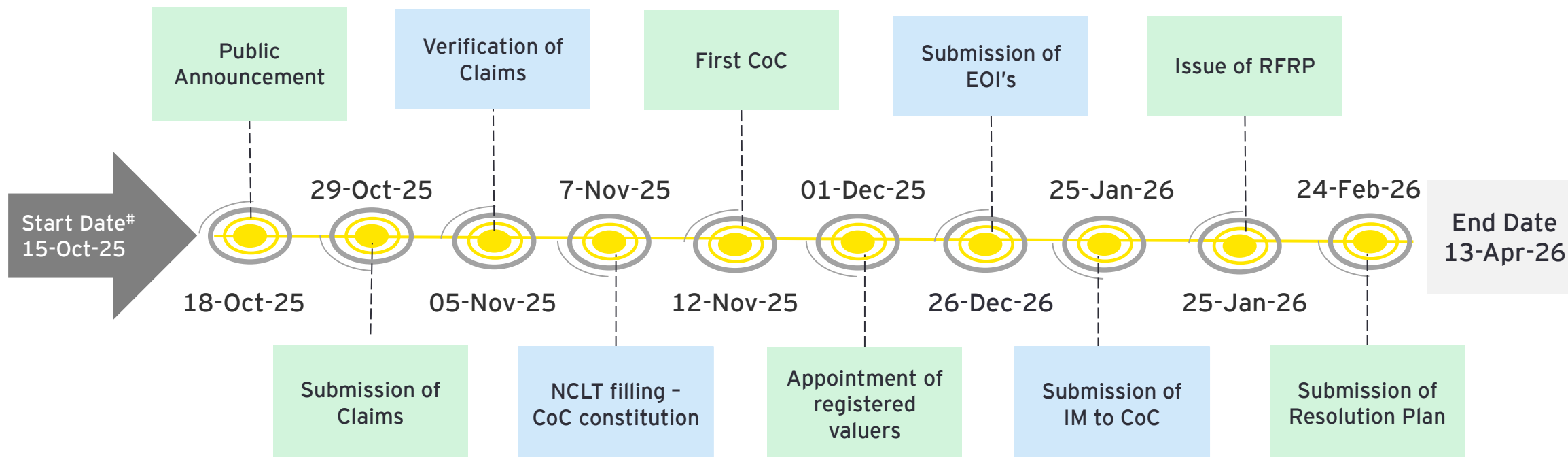
Commencement of CIRP

Vide Public announcement dated 17th October 2025, IRP had called for submission of claims by all categories of creditors of ACCIL along with proof for their outstanding dues as on CIRP commencement date

Claim status as on 10th Dec 2025 (INR Cr)

#	Category	No. of Claims	Claims Submitted	Claims Admitted	Claims under Verification
1	Secured Financial Creditors (SFCs)	3	837.37	736.51	100.86
2	Unsecured Financial Creditors	3	20.68	-	20.68
3	Operational Creditors	24	0.89	0.06	0.83
Total= (1) + (2)+ (3)		30	858.95	736.57	122.38

Corporate Resolution Process Proposed Timeline



The above proposed timelines are indicative in nature

Industry Insights



Insights to Hospitality Industry (1/3)

- ▶ In 2024-25, India overtook Japan to become the world’s fourth-largest economy, with an estimated GDP of about US\$4.1 trillion and a growth rate of 6.5%, according to the National Statistics Office
- ▶ The World Travel and Tourism Council (WTTC) has presented an optimistic outlook for India’s tourism industry, estimating that the Travel and Tourism sector contributed US\$256 billion directly to the economy in 2024.
- ▶ The 2025-26 Union Budget demonstrates the government’s ongoing commitment by allocating ₹2,541 crore toward tourism infrastructure and skill development.
- ▶ India’s tourism and economic trajectory continues to reflect resilience, powered by strong domestic demand, even amid global uncertainties

Key Economic Indicators

Particulars	Unit	FY2023	FY2024	FY2025
GDP	INR Cr	16,071,000	17,651,000	18,797,000
growth rate	%		9.8%	6.5%
Tourism contribution to GDP	INR Cr	1,913,000	2,090,000	2,250,000
sector contribution to GDP	%	11.9%	11.8%	12.0%

Source: Hotelivate, Pubic database

Insights to Hospitality Industry (2/3)

Key Operating Statistics by City's: Occupancy

Cities	FY2023	FY2024	FY2025
Agra	63.2%	66.0%	70.2%
Udaipur	58.5%	56.6%	57.7%
Jaipur	63.6%	66.2%	64.9%
Amritsar	67.3%	65.5%	64.0%
New Delhi	75.1%	78.6%	80.4%

Key Operating Statistics by City's: Average Room Rate

Cities	FY2023	FY2024	FY2025
Agra	6,675	8,215	8,160
Udaipur	13,672	15,460	14,513
Jaipur	6,824	7,916	8,724
Amritsar	4,725	5,164	5,309
New Delhi	8,083	10,094	11,031

Source: Hotelivate, Pubic database

Insights to Hospitality Industry (3/3)

Key Operating Statistics by City's: Revenue Per Room

Cities	FY2023	FY2024	FY2025
Agra	4,219	5,422	5,728
Udaipur	7,998	8,750	8,374
Jaipur	4,340	5,240	5,662
Amritsar	3,180	3,382	3,398
New Delhi	6,070	7,934	8,869

Historical Demand, Supply and Room Revenue CAGR(2015 to 2025)

Cities	Demand %	Supply %	Room Rate %
Agra	6.5%	5.2%	9.5%
Udaipur	10.6%	10.3%	14.0%
Jaipur	7.1%	5.3%	13.8%
Amritsar	12.9%	11.1%	18.0%
New Delhi	4.7%	2.0%	10.3%

Source: Hotelivate, Pubic database

Property Photographs



Property Photographs (1/3)

Accommodation



Property Photographs (2/3)

Meeting & Social Events



Property Photographs (3/3)

Dining



Investment Rationale



Investment Rationale



Location Advantage

Centrally located , with good proximity to Railway Station and Jaipur International Airport. Also, easy access to popular tourist attraction

1



Professionally managed operations

ACCIL has entered into an agreement with InterContinental Hotels Group since inception for managing and operating the property, currently valid for 25 years.

2



Performance of the Company

Professionally managed property has managed to increase its revenue from ~INR 35 Cr in FY22 to ~INR 60 Cr in FY25 with an increase in EBITDA% from ~20% to ~37%

3



Rightsizing of debt

IBC will help right size the liabilities, thereby making the business sustainable with strong revival potential

4

Thank you

